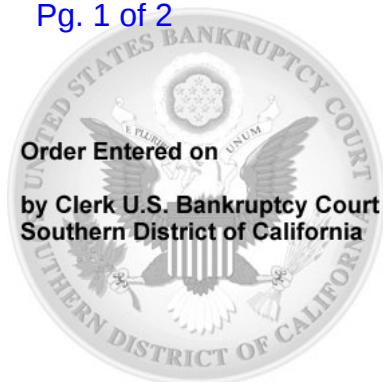


CSD 3011 [03/11/13]  
 Name, Address, Telephone No. & I.D. No.

Law Office of Ethan A. Brecher, LLC  
 600 Third Avenue, 2nd Floor  
 New York, NY 10016  
 646-571-2440



**UNITED STATES BANKRUPTCY COURT**

SOUTHERN DISTRICT OF CALIFORNIA

325 West "F" Street, San Diego, California 92101-6991

In Re  
**IMPERIAL CAPITAL, INC.**

Debtor.

BANKRUPTCY NO. 09-19431-LA11

OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF  
 IMPERIAL BANCORP, INC.

Plaintiff(s)

ADVERSARY NO. 11-90354

v NORVAL L. BRUCE, ET AL.

Defendants(s)

**SUBSTITUTION OF ATTORNEY  
 AND ORDER THEREON**

IT IS ORDERED THAT the relief sought as set forth on the continuation pages attached and numbered two (2) through \_\_\_\_\_ with exhibits, if any, for a total of \_\_\_\_\_ pages, is granted.

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DATED: July 11, 2013

Louis D. Adler  
 Judge, United States Bankruptcy Court

1. The name of the party making this Substitution of Attorney is : OFFICIAL COMMITTEE OF UNSECURED

2. The Present Attorney is substituted out as attorney or record.

Specify name of Present Attorney: DAVID P. SIMONDS, Akin Gump Strauss Hauer & Feld LLP

3. In place and stead of the Present Attorney, the Party's new legal representative shall be:

New Attorney  Party representing self.

4. The name, address and telephone number of the New Attorney are:

Attorney Name: ETHAN A. BRECHER State Bar Number NY 2471340

Address: LAW OFFICE OF ETHAN A. BRECHER, LLC 600 THIRD AVENUE, 2ND FLOOR  
NEW YORK, NEW YORK 10016

Telephone: 646-571-2440 Facsimile 888-821-0246

E-Mail (Optional): ethan@ethanbrecherlaw.com

5. New Attorney hereby appears in the following matters:  Bankruptcy Case  The above Adversary Proceeding

I consent to this substitution.

Dated: July 8, 2013

/s/ Daniel R. Brown  
Signature of Party

Type Name of Party: Daniel R. Brown

I consent to this substitution.

Dated: July 8, 2013

/s/ David P. Simonds  
Signature of Present Attorney

Type Name of Present Attorney: David P. Simonds, Akin Gump Strauss Hauer & Feld

I consent to this substitution. I am duly admitted to practice in this district.

Dated: July 8, 2013

/s/ Ethan A. Brecher  
Signature of New Attorney

Type Name of New Attorney: Ethan A. Brecher

#### IMPORTANT NOTICE

The filing of the within Substitution of Attorney form does not obviate the need to be employed pursuant to the Bankruptcy Code. See Local Bankruptcy Rule 2014 regarding the requirements and procedures for making an application to employ an attorney.